**Market Notice**

**Date: 25 March 2013**

**Subject:** New Financial Instrument Listing

***(AFRICAN BANK LIMITED –“ABL16”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED “ABL16”** on Interest Rate Market with effect from 25 March 2013 under its DMTN Programme dated 1 June 2012.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 13,096,000,000.00

**Bond Code** ABL16

**Nominal Issued** R 800,000,000.00

**Issue Price** 100%

**Coupon** 7.115% (3 Month Jibar as at 19 March 2013 of 5.125% plus 199 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 March 2016

**Books Close** 15 March, 15 June, 15 September, 15 December

**Interest Date(s)** 25 March, 25 June, 25 September, 25 December

**Last Day to Register** By 17h00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 25 March 2013

**Date Convention** Modified Following

**Interest Commencement Date** 25 March 2013

**First Interest Date** 25 June 2013

**ISIN No.** ZAG000104183

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The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Thato Burhali Rand Merchant Bank (Division) +27 11 2821414

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154